



JD Factors

J D Factors Corporation  
315 Matheson Blvd East  
Mississauga, Ontario L4Z 1X8  
P: 800.263.0664  
F: 800.939.2305

**APPLICATION TO ENTER INTO A SECURITY AGREEMENT WITH J D FACTORS**

Business Name: \_\_\_\_\_  
Trade Names/DBA: \_\_\_\_\_ Phone: \_\_\_\_\_  
Type of Industry: \_\_\_\_\_ FAX: \_\_\_\_\_  
Address: \_\_\_\_\_ Cell/Other: \_\_\_\_\_  
City, Province, PC: \_\_\_\_\_ Date Established: \_\_\_\_\_  
**Transportation Only:** Number of Trucks: \_\_\_\_\_ US Motor Carrier #: \_\_\_\_\_

**COMPANY PRINCIPALS**

1. Name: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Title: \_\_\_\_\_ Company Ownership %: \_\_\_\_\_  
Home Address: \_\_\_\_\_ Own Rent  
City, Province, PC: \_\_\_\_\_  
Phone #: \_\_\_\_\_ SIN #: \_\_\_\_\_ DOB: \_\_\_\_\_

2. Name: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Title: \_\_\_\_\_ Company Ownership %: \_\_\_\_\_  
Home Address: \_\_\_\_\_ Own Rent  
City, Province, PC: \_\_\_\_\_  
Phone #: \_\_\_\_\_ SIN #: \_\_\_\_\_ DOB: \_\_\_\_\_

3. Name: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Title: \_\_\_\_\_ Company Ownership %: \_\_\_\_\_  
Home Address: \_\_\_\_\_ Own Rent  
City, Province, PC: \_\_\_\_\_  
Phone #: \_\_\_\_\_ SIN #: \_\_\_\_\_ DOB: \_\_\_\_\_

**ACCOUNTS RECEIVABLE**

Receivables Now Open: \_\_\_\_\_ Monthly Factoring Volume: \_\_\_\_\_  
Number of Active Customers: \_\_\_\_\_ Receivables Pledged? Yes No Terms of Sale: \_\_\_\_\_  
Have you Factored Before? Yes No If YES, Factor and Dates: \_\_\_\_\_

**SUPPORT INFORMATION**

Insurance Agency: \_\_\_\_\_ Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address (City, Prov, PC): \_\_\_\_\_  
Business Space: Own Lease If leased, period of current lease: \_\_\_\_\_  
Landlord and/or Management Company: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address (City, Prov, PC): \_\_\_\_\_ Monthly Rent: \_\_\_\_\_

**BANKING & TAX INFORMATION**

Business Bank: \_\_\_\_\_ Date Account Opened: \_\_\_\_\_  
Address (City, Prov, PC): \_\_\_\_\_ Phone: \_\_\_\_\_  
Account Number: \_\_\_\_\_ Bank Officer: \_\_\_\_\_  
Do you have any other business bank accounts, loans, or lines of credit? Yes No  
If Yes, please list: \_\_\_\_\_

Number of Employees: \_\_\_\_\_ Revenue Canada ID #: \_\_\_\_\_ Taxes Past Due? Yes No  
Employment Payroll Taxes Filed: Weekly Monthly Quarterly Annually  
WCB/WSIB Compliant? Yes No Number: \_\_\_\_\_ Tax Lien(s) Filed? Yes No

**SIGNATURES**

I/We have been told and do understand that the submission of an application for financing with J D Factors does not guarantee that J D Factors will factor or provide any financial services whatsoever.

I/We further have been told and do understand that approval to factor may come only after the Manager of J D Factors approves this application, and the accounts/invoices offered are approved in accordance with the terms of J D Factors Security Agreement.

I/We hereby affirm that the above statements are true and accurate to the best of my/our knowledge and belief. This serves as my/our permission for the release of any information regarding this application to J D Factors for the purpose of credit investigation.

The undersigned also hereby consent(s) to J D Factors collecting personal credit information, including personal credit report(s).

**Principal 1**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

**Principal 2**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

**Principal 3**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature



J D Factors